

8 August 1979

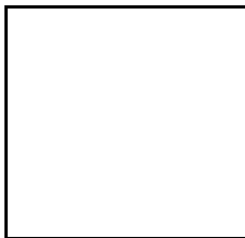
Note for DCI

SUBJECT: 1000 Thursday, 9 August Meeting with NIOs


1. Subject meeting will be the first of two to review their production forecast.

2. Those attending will include:

R. Bowie



, NIO/USSR
/WE
NIO/SP
O/CF
NIO/CH
O/SS

plus:  Acting D/OPA
Rae Huffstutler, D/OSR
Ev Hineman, D/OWI
Senior Review Panel

3. Provided in the folder are:

- a. A summary chart of this group's production forecast.
- b. A more detailed listing of forecast.
- c. Senior Review Panel comments on Production Forecast.

Attachments



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Part One

NIE/IIM Production Forecast

--by NIO--

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NIO for Strategic Programs

NIE/IIM Production Forecast--July 1979-June 1980

1. NIE 11-1-79: Soviet Military Intentions and Capabilities in Space
Estimated completion date: September 1979
2. NIE 11-3/8-79: Soviet Capabilities for Strategic Nuclear Conflict
Through the 1980s
Estimated completion date: November 1979
3. NIE 11-12-79: Prospects for Soviet Military Technology and R&D
Estimated Completion date: November 1979
4. IIM: Memorandum to Holders: Soviet Civil Defense: Objectives,
Pace and Effectiveness
Estimated completion date: First Quarter 1980

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NIO for Conventional Forces

NIE/IIM Production Forecast--July 1979-June 1980

- 25X6 1. IIM:
Estimated completion date: July 1979
- 25X6 2. IIM:
Estimated completion date: August 1979
- 25X6 3. IIM:
Estimated completion date: October 1979
- 25X6 4. IIM:
Estimated completion date: October 1979
5. IIM: Soviet Naval Readiness
Estimated completion date: November 1979
6. IIM: Soviet Naval Capability for Interdiction of Sealines of Communication (SLOC)
Estimated completion date: First Quarter 1980
7. NIE: China's Defense Policy and Armed Forces
Estimated completion date: First Quarter 1980
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NIO for USSR-EE

NIE/IIM Production Forecast--July 1979-June 1980

1. NIE 15-79: Prospects for Post-Tito Yugoslavia

Estimated completion date: August 1979

2. IIM: The Soviet-Cuban Military Relationship

Estimated completion date: August 1979

3. NIE 11/13-1-79: The Outlook for Sino-Soviet Relations

Estimated completion date: December 1979

4. IIM: Implications of the Soviet Economic Bind

Estimated completion date: Second Quarter 1980

General concept: Examines the accumulating evidence of growing economic difficulties in the USSR and the signs of Soviet efforts to grapple politically with the difficult choices they face. Gives particular emphasis to trade-offs between: domestic priorities--political, economic, and military--and foreign policy aims.

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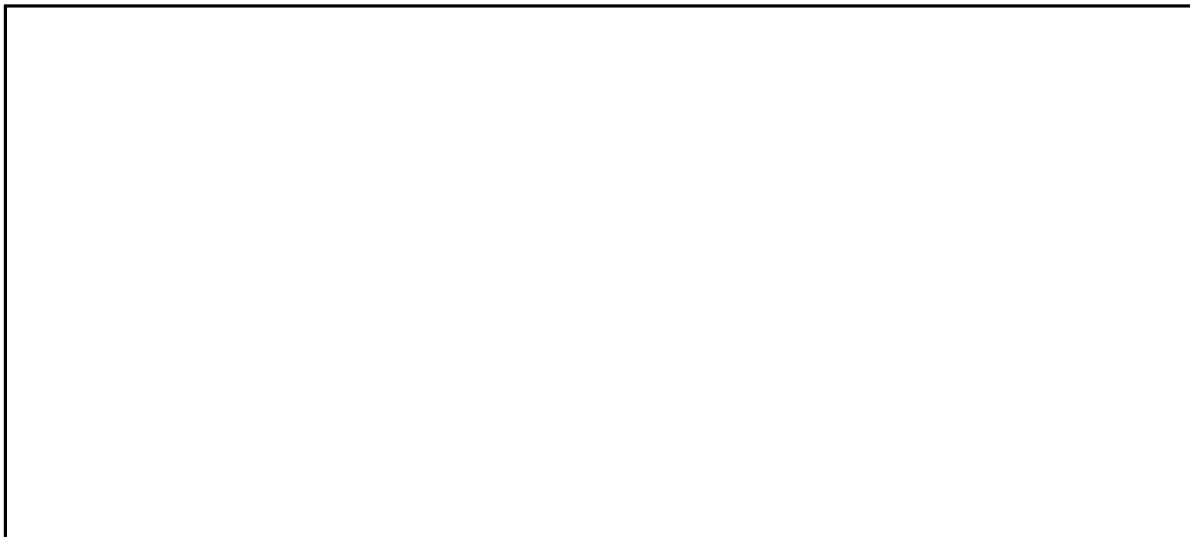
NIO for China

NIE/IIM Production Forecast--July 1979-June 1980

1. NIE 11/12-1-79: The Outlook for Sino-Soviet Relations

Estimated completion date: December 1979

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NIO for Special Studies

NIE/IIM Production Forecast--July 1979-June 1980

1. SNIE 6-79: Potential Use by Terrorists of Chemical or Biological Weapons

Estimated completion date: October 1979

General concept: Assesses the likelihood of terrorist acquisition/exploitation of biological or chemical weapons. Explores factors which would encourage or inhibit terrorist groups bent on obtaining and using such weapons.

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**THE DIRECTOR OF
CENTRAL INTELLIGENCE**

Deputy Director for National Foreign Assessment

8 August 1979

NOTE FOR: The Director

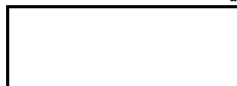
SUBJECT: NIE/IIM Production Forecast

1. I forward the final statement of the NIE/IIM Production Forecast for July 1979-June 1980 for your information in connection with the NIO meeting tomorrow.

2. This final statement reflects comments made by INR, DIA and the Senior Review Panel.

3. Most of the suggestions of INR and DIA have been taken into account in this final statement, and I am not bothering to send you the memoranda received from Bowdler and Tighe. The comments of the Senior Review Panel were also discussed and, where appropriate, incorporated into the final statement. I thought, however, you might like to see the Senior Review Panel memorandum and a copy is attached.

4. By the way, I should point out that both Tighe and Bowdler were very supportive of the production plans mentioned in the forecast and indicated that they would support those plans "to the greatest extent possible."



Robert R. Bowie

STAT

NFAC 4056-79

1 August 1979

Memorandum for Dr. Bowie

Subject: Senior Review Panel Comments on NIE/IIM Production Forecast, July 1979-June 1980 (draft, dated 6 July 1979, NFAC 3548-79)

1. The Panel understands that you wish the Production Board in its 2 August meeting to examine the proposed NFAC production forecast as a whole, and to consider whether it is sufficiently comprehensive, adequately targeted on matters of probable major concern to policymakers over the next 12 months, and reasonably well balanced as between priority requirements and available resources.

2. The suggestions which follow reflect the Panel's consideration of these questions. We appreciate the work, careful attention, and coordination which have gone into the compilation of the present list. At the same time, we have in mind that the 2 August meeting is the first opportunity the entire Board will have had to examine the forecast as a whole. We believe there are some important subjects which may qualify as supplements/replacements for inclusion in production planning, now or in the earliest next round.

3. Integrative Estimates

We are struck by the virtual absence of interagency work in international economics. We consider this a programmatic weakness which should be remedied. Within the next 12 months, we recommend:

a. A forward-looking estimate of likely trends in the international economic (and financial) positions

[REDACTED] Clearly, the international distribution of economic assets and

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Subject: Senior Review Panel Comments on NIE/IIM Production Forecast, July 1979-June 1980 (draft, dated 6 July 1979, NFAC 3548-79)

liabilities--which has been changing dramatically and is likely to change further--will seriously affect the relative capacity of countries, and groups of countries, to wield foreign political (and even military) influence and to resist pressures exerted by others. It would seem that such a paper could be very helpful to policymakers, that the Intelligence Community has a variety of assets on which such an estimate could draw, and that there would be much value in having a coordinated Community view on this important subject.

b. An NIE on world energy problems structured to estimate the likely political and economic effects of the changing energy situations of the major state actors. (We appreciate the preeminence of OER in the field, and particularly in the oil problem. But there are some grounds to believe that NFAC's assessments may not be wholly agreed by State, and possibly Treasury and Energy. To the extent the latter are in error, it might be useful to try for a Community consensus.)

c. An NIE on Pacific Interdependence, as proposed by NIO/EAP on 9 July (NFAC 3579-79).

d. Nuclear Proliferation. We regret the decision not to proceed now with an estimate on nuclear proliferation issues on a basis broader than separate examinations of local situations. We think this project should be kept under review and activated, as soon as circumstances permit, and certainly when the individual country studies are completed.)

4. National Interests

We suggest that, if NFAC production planning be examined in the light of probable engagements of US national interest over the next twelve months--or of situations which may create special foreign affairs problems for the US, a number of other subjects might deserve consideration. As examples:

Subject: Senior Review Panel Comments on NIE/IIM Production Forecast, July 1979-June 1980 (draft, dated 6 July 1979, NFAC 3548-79)

a. Arab East. A SNIE, or IIM, on the overall political-economic-security situation in and prospects for the Sudan-Ethiopia-Somalia-Djibouti-Southern Arabian Peninsula-Persian Gulf area strikes us as a priority item for the production period. [REDACTED]

[REDACTED] is very much related to the overall Middle East-Western Indian Ocean problem. As a resource tradeoff, the IIM on Mozambique (which State questions) could be slipped into the next production year. (Since this area involves two NIOs, responsibility should be assigned specifically to one--Africa or NESAs.)

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b. Implementation of Panama Canal Treaty. Before mid-1980, a SNIE, or IIM, on this subject might be very timely. Unfavorable events and trends in the Caribbean Basin, to include Central America, could make the Panama Canal matter become even more sensitive an issue.

c. Political and Economic Trends in the Communist Countries of Eastern Europe. (Other than Yugoslavia) An examination of their potential for affecting the stability of current governments and the interests of the Soviet Union would seem particularly timely.

d. Soviet Options in Afghanistan. (Our memo to you of 25 July 1979, NFAC 3893-79.)

e. China. By the end of the production period, June 1980, a year and a half will have elapsed since the normalization of US-China relations. Initial impulses will have run their course, and prospects for the longer term will have importance. We should think that an NIE, or at least an IIM, on Prospects for China, would have much interest for policymakers within this time frame.

f. Soviet Intervention Capabilities. We shall likely within the next 12 months have further exposure to this subject. The capacity and intentions of the

Subject: Senior Review Panel Comments on NIE/IIM Production
Forecast, July 1979-June 1980 (draft, dated 6 July
1979, NFAC 3548-79)

Soviet Union and its allies to intervene in local
civil strife as a result of their recent experiences
with such action would provide a useful framework for
assessing future applications.

5. NIT/PIWG Convergence

We think worth flagging to your attention that present
NFAC production planning for the next 12 months:



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Probably not all of these can be undertaken in any 12-month
period, but those which are deferred should perhaps be scheduled
now for the next cycle, and preliminary work be gotten under way
well in advance.



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cc:


NIO/Africa

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NIO for Near East and South Asia

NIE/IIM Production Forecast--July 1979-June 1980

1. IIM: New Realities in the Middle East

Estimated completion date: August 1979

General concept: Assesses the impact of the peace process, Iran, and new political alignments on the Arab world. There has been a period of profound change in the Middle East. This paper will attempt to identify regional developments and trends.

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[Redacted]

Estimated completion date: September 1979

3.

[Redacted]

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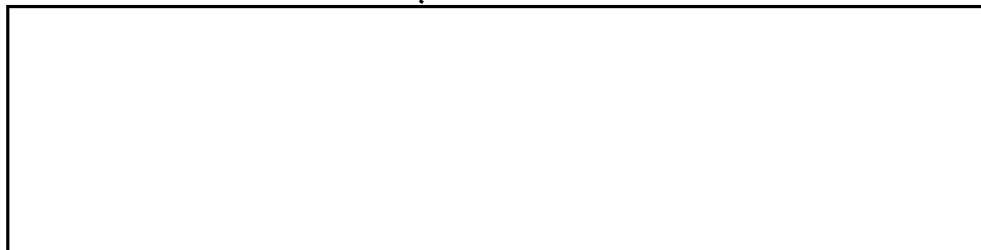
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NIO/NESA; Production Forecast Through June 1980, continued

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5. IIM: Iran: Democracy, Theocracy, or Chaos

Estimated completion date: First Quarter 1980

General concept: How Khomeini handles the promulgation of the new constitution (referendum or fiat) will likely determine how the disparate political ground in Iran line up. If Khomeini tries to shove the constitution through, this will strengthen the left and lead closer to the day of a right-left showdown. A referendum that brings in the talented middle class on his side could cause the left to change tactics and go underground. The IIM will assess the parties' roles and options.

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NIO for Africa

NIE/IIM Production Forecast--July 1979-June 1980

1/ IIM-South Africa: Strategic Defenses Against a Hostile World

Estimated completion date: October 1979

2. IIM: Sudan

Estimated completion date: First Quarter 1980

General concept: Assesses the staying power of the current regime and would examine alternatives to Numayri should he be overthrown. Examines particular political, economic, and security problems (e.g., the Sudan Communist Party, southern dissidents), and possibly regional phenomena which impact on Sudan.

3/ IIM: Nigeria

Estimated completion date: First Quarter 1980

General concept: Examines the new civilian regime's progress in governing the country and assesses the direction of its economic (especially oil) and foreign policies (including relations with the United States). The details of its domestic priorities, the state of the civilian opposition, and situation in the military establishment are also discussed.

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NI0/Af, Production Forecast Through June 1980, continued

4. IIM: Mozambique

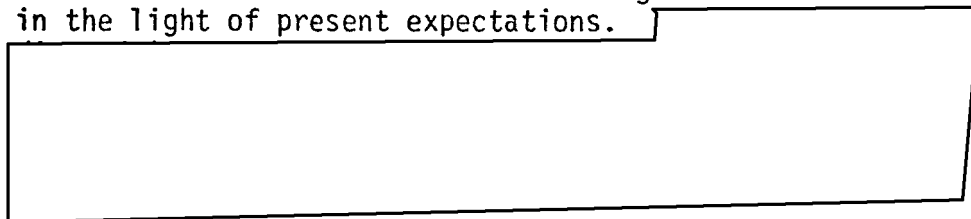
Estimated completion date: Second Quarter 1980

General concept: An in-depth look at how Mozambique has evolved since independence and what could be expected in the future. In particular, the evolution and adaptation of the country's political, military, and economic institutions are considered. The impact of these on its regional and foreign policies are also examined, and any trends identified.

5. IIM: Zimbabwe-Rhodesia

Estimated completion date: Second Quarter 1980

General concept: Examines the Rhodesian situation through 1981 in the light of present expectations.



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NIO for East Asia and the Pacific

NIE/IIM Production Forecast--July 1979-June 1980

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3. NIE: Indications and Warning on North Korea

Estimated completion date: December 1979

General concept: Reviews specific steps North Korea could take in launching an attack against South Korea and assesses US ability to detect such steps, including current and future warning systems and the contribution to warning capability provided by US forces in Korea.

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NIO/EAP, Production Forecast Through June 1980, continued

4. NIE: Prospects for Internal Stability in Indonesia

Estimated completion date: First Quarter 1980



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5. |

6. IIM: Prospects for Internal Stability in the Philippines

Estimated completion date: Second Quarter, 1980

General concept: The US has military bases in the Philippines as well as a substantial economic stake. The response of most people in the Philippines to the imposition of martial law by President Marcos has changed perceptibly in the last two years. Corruption in high places, the arrogance and influence of the military, the seemingly endless rebellion in the Muslim south, and potentially severe economic problems raise questions about the prospects for political change.

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NIO for Latin America

NIE/IIM Production Forecast--July 1979-June 1980

1. IIM: Political Trends in the Caribbean

Estimated completion date: October 1979

General concept: Analyzes political trends in 26 countries and island groupings of the Caribbean, focusing on developments that are encouraging the growth of Cuban and Soviet influence. Assesses the impact of declining economies, increasing middle-class emigration, growing youth majorities, and eroding democratic traditions. Discusses the divergence of foreign policy orientations in the Caribbean and examines Cuban and Soviet strategies in the region.

2. NIE 91-79: Argentine Political Evolution Over the Next Two to Five Years

Estimated completion date: First Quarter 1980

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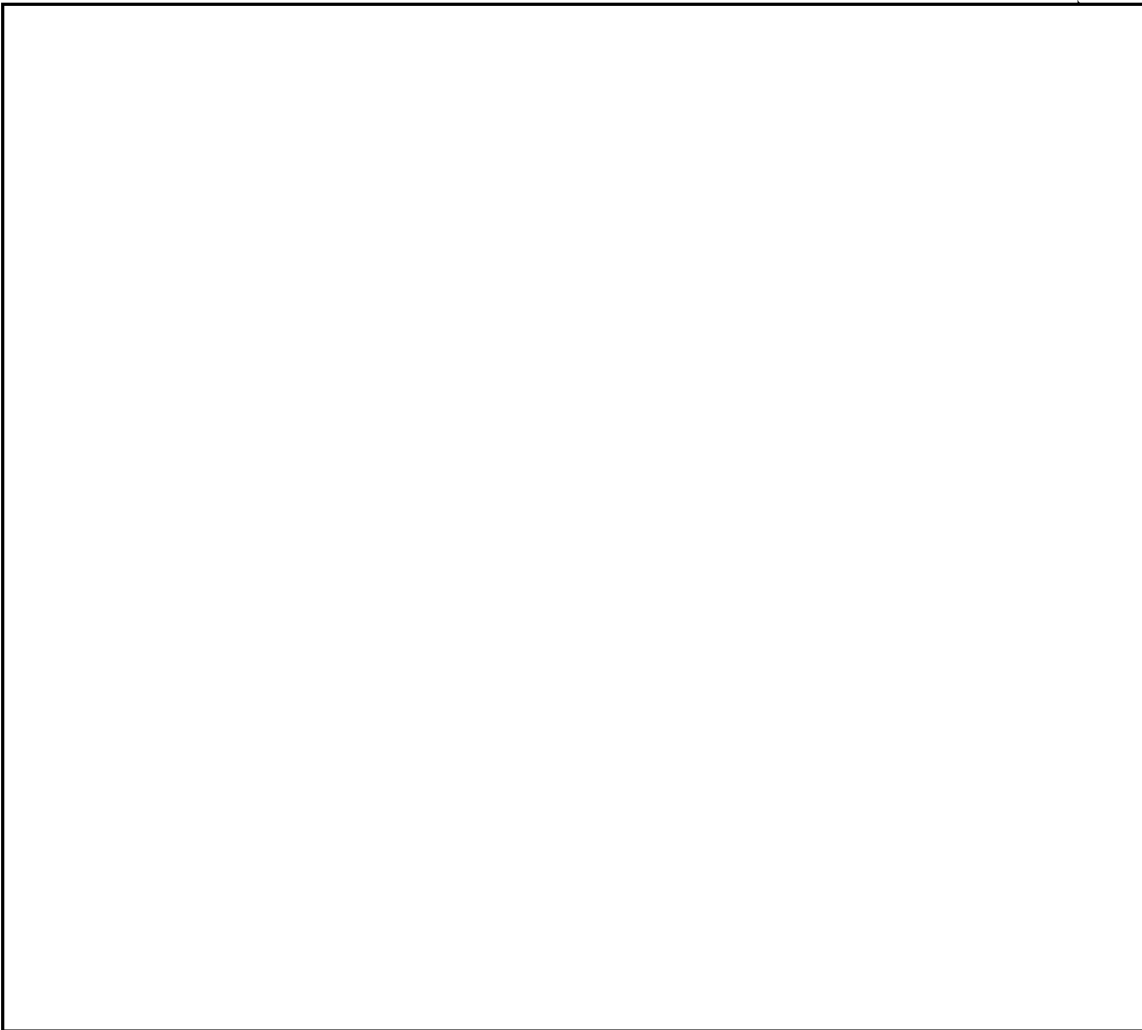
NIO for Nuclear Proliferation

NIE/IIM Production Forecast--July 1979-June 1980

1. IIM: Iraq's Nuclear Interests, Programs and Options

Estimated completion date: August 1979

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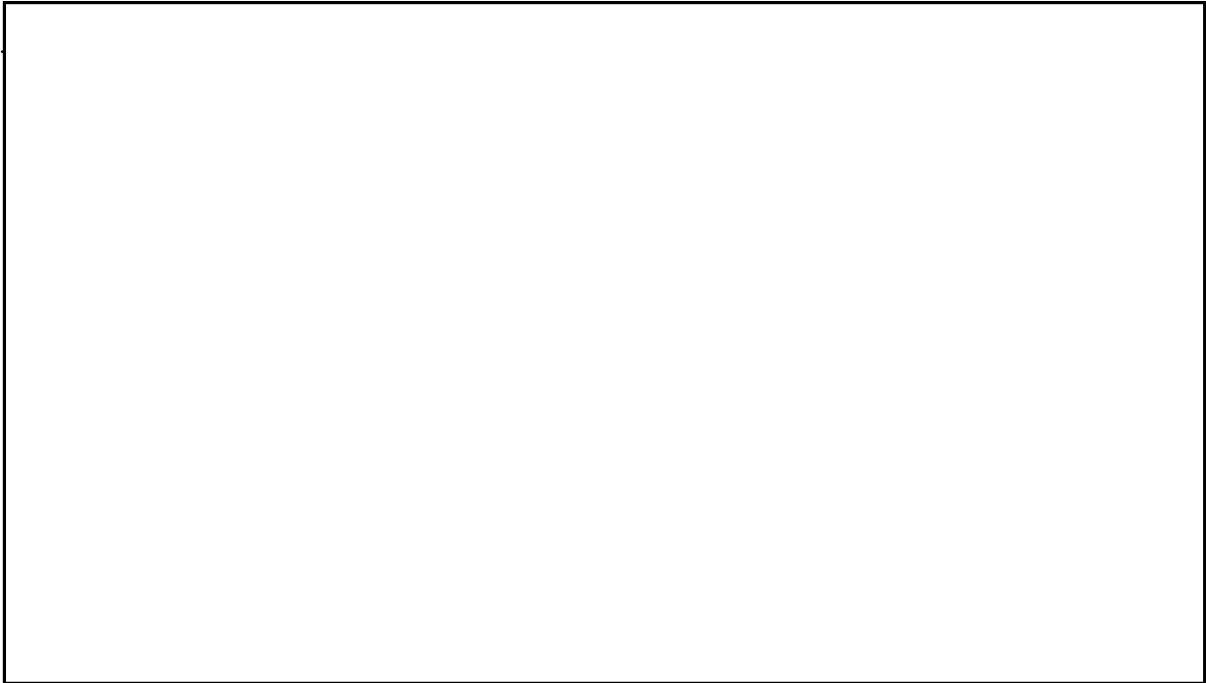
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NIO/NP, Production Forecast Through June 1980, continued

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